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 12 Attorneys for the Official Committee of Holders of Executory Contract
 13 Rights through USA Commercial Mortgage Company
 14 ("Official Committee of Direct Lenders")

E-Filed On October 17, 2006

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

10 In re:
 11 USA COMMERCIAL MORTGAGE COMPANY,
 12 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

13 In re:
 14 USA CAPITAL REALTY ADVISORS, LLC,
 15 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

16 In re:
 17 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 18 Debtor.

**NOTICE OF ENTRY OF
 ORDER APPROVING FIRST
 INTERIM APPLICATION OF
 GORDON & SILVER, LTD. AS
 COUNSEL FOR OFFICIAL
 COMMITTEE OF HOLDERS
 OF EXECUTORY CONTRACT
 RIGHTS THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY FOR
 ALLOWANCE AND PAYMENT
 OF FEES AND EXPENSES FOR
 THE PERIOD FROM MAY 2,
 2006 THROUGH JULY 31, 2006
 (AFFECTS USA
 COMMERCIAL MORTGAGE
 COMPANY)**

19 In re:
 20 USA SECURITIES, LLC,
 21 Debtor.

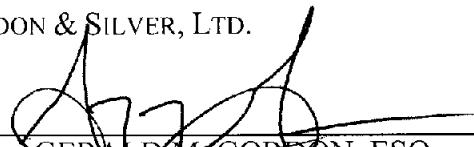
22 Affects:
 23 All Debtors
 24 USA Commercial Mortgage Company
 25 USA Capital Realty Advisors, LLC
 26 USA Capital Diversified Trust Deed Fund, LLC
 27 USA Capital First Trust Deed Fund, LLC
 28 USA Securities, LLC

Date: September 28, 2006
 Time: 9:30 a.m.

1
2 PLEASE TAKE NOTICE that an Order Approving First Interim Application of Gordon
3 & Silver, Ltd. as Counsel for Official Committee of Holders of Executory Contract Rights
4 Through USA Commercial Mortgage Company for Allowance and Payment of Fees and
5 Expenses for the Period from May 23, 2006 through July 31, 2006 (Affects USA Commercial
6 Mortgage Company), a copy of which is attached hereto, was entered in the above-captioned
7 matter on the 16th day of October, 2006.

8 DATED this 17th day of October, 2006.

9 GORDON & SILVER, LTD.

10 By: 

11 GERALD M. GORDON, ESQ.
12 GREGORY E. GARMAN, ESQ.
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89169

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Entered on Docket
October 16, 2006

A handwritten signature in black ink, appearing to read "Hon. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

GORDON & SILVER, LTD.
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Facsimile (702) 369-2666
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

Debtor.

JOINTLY ADMINISTERED
Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Date: September 28, 2006
Time: 9:30 a.m.

Debtor.

1	Affects:
2	<input type="checkbox"/> All Debtors
3	<input checked="" type="checkbox"/> USA Commercial Mortgage Company
4	<input type="checkbox"/> USA Capital Realty Advisors, LLC
	<input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC
	<input type="checkbox"/> USA Capital First Trust Deed Fund, LLC
	<input type="checkbox"/> USA Securities, LLC

5 **ORDER APPROVING FIRST INTERIM APPLICATION OF GORDON & SILVER,**
 6 **LTD. AS COUNSEL FOR OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORIAL**
 7 **CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY**
 8 **FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES FOR THE PERIOD**
 9 **FROM MAY 23, 2006 THROUGH JULY 31, 2006 (AFFECTS USA COMMERCIAL**
 10 **MORTGAGE COMPANY)**

11 The Court having considered the First Interim Application of Gordon & Silver, Ltd. as Counsel
 12 for the Official Committee of Holders of Executory Contract Rights through USA Commercial
 13 Mortgage Company for Allowance and Payment of Fees and Expenses for the Period from
 14 May 23, 2006 through July 31, 2006 (the "Application") filed by Gordon & Silver, Ltd. (the
 15 "Applicant"); having reviewed the pleadings, papers and records on file in this matter; having
 16 considered the arguments of counsel, and good cause appearing, the Court finds:

17 (i) it has jurisdiction over the matters raised in the Application pursuant to 28
 18 U.S.C. §§ 157 and 1334;

19 (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

20 (iii) notice of the Application was appropriate under the circumstances;

21 (iv) all objections to the Application have been considered and either overruled or
 22 otherwise resolved; and

23 (v) upon the record herein after due deliberation thereon, it appearing that good and
 24 sufficient cause exists for the granting of the relief as set forth herein,

25 **IT IS HEREBY ORDERED** that:

26 1. The Application is granted as set forth below subject to the Court's
 27 Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of
 28

1 Expenses of Professionals entered August 29, 2006 [Docket No. 1202] and as reflected in the
2 record of hearing.

3 2. Applicant is hereby allowed \$257,736.00 as interim compensation for
4 services rendered for the period May 23, 2006 through July 31, 2006 (the "First Interim Period").

5 3. Applicant is hereby allowed interim reimbursement of costs in the sum of
6 \$ 1,963.63 for the first Interim Period.

7 4. USA Commercial Mortgage Company is here authorized and directed to
8 pay forthwith to Applicant the unpaid balance of Applicant's allowed interim fees and expenses
9 for the First Interim Period.

10 SUBMITTED BY:

11 GORDON & SILVER, LTD.

12 By:

13 GERALD M. GORDON, ESQ.

14 GREGORY R. GARMAN, ESQ.

15 Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

16 APPROVED/DISAPPROVED:

17 Office of the United States Trustee

18 By:

19 August B. Landis

20 600 Las Vegas Blvd., So., #430
Las Vegas, NV 89101

21 Counsel for the United States Trustee

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